



#### Address

101-749 Pandora Ave.  
Victoria, B.C. V8W 1N9  
Charitable Organization No. 12820 5069 RR0001

#### Contact Us

donate@coolaid.org  
www.coolaid.org

### Donation of Publicly Listed Securities to the Victoria Cool Aid Society

Thank you for your generosity and support of the Victoria Cool Aid Society. Your decision to donate publicly listed securities will have a profound impact on the lives of the individuals we serve.

Your gift allows us to continue providing essential services, including housing, health care, and community support, to some of the most vulnerable members of our community.

With your support, we can ensure that more people have access to the stability and resources they need to thrive.

To process your donation and issue a tax receipt, we kindly ask that you complete the attached form and submit it to both your broker and our team at **donate@coolaid.org**. This form provides the necessary details to facilitate the transfer of your securities and ensure your contribution is recorded accurately.

If you have any questions or need assistance at any step, please don't hesitate to contact us. We are here to make the process as smooth as possible for you.

You can reach me directly at:

Alyson Dahl  
Director of Philanthropy & Community Engagement  
Victoria Cool Aid Society  
Phone: (250) 414-4799  
Email: adahl@coolaid.org

Once again, thank you for your thoughtful gift. Together, we are building a community where everyone matters.

Warm regards,

A handwritten signature in blue ink that reads "Aly Dahl".

Alyson Dahl  
Director of Philanthropy & Community Engagement

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**Donation of Publicly Listed Securities to the Victoria Cool Aid Society**

**Step 1:** Fill out this form with your details and the securities to be donated.

**Step 2:** Submit the completed form to your broker and email a copy to the Victoria Cool Aid Society at [donate@coolaid.org](mailto:donate@coolaid.org).

**Step 3:** Cool Aid will issue a tax receipt after receiving and processing the donation.

**Donor Information:**

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ Account #: \_\_\_\_\_

**Broker Information:**

Delivering Firm: \_\_\_\_\_ Branch: \_\_\_\_\_ Broker Name: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Fax #: \_\_\_\_\_ Phone #: \_\_\_\_\_

**Please transfer the following securities in kind to the self-directed brokerage account for the Victoria Cool Aid Society:**

TD WATERHOUSE (Canadian Securities): **Account: 20J8F5-A, CUID: GIST**

TD WATERHOUSE (U.S. Securities): **Account: 20J8F5-B, CUID: GIST**

**Securities Information:**

**Date of Transfer:** \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Aprox Value of Shares: \$ \_\_\_\_\_

Name of Security: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Aprox Value of Shares: \$ \_\_\_\_\_

Name of Security: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Aprox Value of Shares: \$ \_\_\_\_\_

Name of Security: \_\_\_\_\_

**Donor Direction:** THIS TRANSFER IS A CHARITABLE DONATION TO THE VICTORIA COOL AID SOCIETY:

*Securities donated to the Victoria Cool Aid Society will be sold following the Society's investment policies, and the cash proceeds will be used as directed by the donor.*

☐ Gift to the Greatest Needs ☐ Crosstown Capital Campaign

☐ Other: Please Designate this Gift to: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_